

CCH Access™ Tax  
2020-2.0  
Release Notes

January 10, 2021



**CCH Access™**  
*At the Center of the Firm in Motion*

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## Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

## Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

## Highlights for Release 2020-2.0

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### Tax Updates

#### All Systems - Consolidated Appropriations Act

Software changes are ongoing and will be available on future releases.

#### Individual and Fiduciary - Organizers

The Individual Organizer Questions Page 5 of 5 now includes a section for Payroll Protection Program loans. The Fiduciary Organizer Questions Page 2 of 2 now includes a section for Payroll Protection Program loans.

#### Corporation

"Roll forward failed" message is no longer encountered when Indiana or Rhode Island is present in the 2019 tax return.

#### Partnership

Roll forward of Schedule K-1 additional partner information for disregarded entities is corrected to attach to the correct partner when the sort partners on next year's pro forma option is selected in the 2019 tax return.

### Electronic Filing Updates

#### New VCN Numbers for Business and Fiduciary Electronic Filing

The IRS has extended the use of Vendor Control Numbers (VCNs) to business and fiduciary electronic filing. Existing Tax customers who already have an established VCN have no action. New Tax customers or customers who have not filed individual returns electronically who have submitted their eServices EFIN application should follow the knowledge base articles below. They will be provided a VCN before electronic filing opens in January 2021.

Any eServices EFIN applications submitted after January will be processed and a VCN provided within 48 hours.

Requesting a VCN is explained here: <https://support.cch.com/kb/solution/000073265/000073265>

Identifying the correct tracking number is explained here:

<https://support.cch.com/kb/solution/000049037/How-do-I-download-the-e-File-Application-Summary-from-the-IRS-e-Services>

Once issued, you may locate your VCN within the Electronic Filing Status System by selecting Admin, located to the right of your name, then Vendor Control Numbers. You must then enter your VCN in the Electronic Filing Options > General window in the Return Configuration Set. More information is available in our Knowledge Base.

## Electronic Filing Schema - Fiduciary and Individual

A production schema is now available for Fiduciary returns. Fiduciary electronic filing will be available on January 17, 2021. The IRS has not provided an Individual production schema or open date for Individual returns, so no current timeline is available.

## Approved Products Available on this Release

The following federal and state products are approved and available on this release:

### Corporation

Federal	Arkansas Extension	Tennessee Extension
Federal Extension	Connecticut Extension	Tennessee Form 188
FBAR (Form 114)	District of Columbia Extension	Utah
Arizona	Iowa	Utah Extension
Arizona Extension	Kansas	
Arkansas	Tennessee	

### S Corporation

Federal	Arkansas	Iowa
Federal Extension	Arkansas Composite	Kansas
FBAR (Form 114)	Arkansas Composite Extension	Tennessee
Arizona	Arkansas Extension	Tennessee Extension
Arizona Extension	District of Columbia Extension	Tennessee Form 188

### Partnership

Federal Extension	Arkansas Extension	Tennessee INC 251 Extension
FBAR (Form 114)	District of Columbia Extension	Utah Extension
Arizona Extension	New York Extension	
Arkansas Composite Extension	Tennessee Extension	

### Exempt Organization

FBAR (Form 114)